PRESS RELEASE

Singapore FinTech Festival: The $5.6 trillion question - Chartered Investment reveals how major jurisdictions are shaping the future of digital assets

The EU's projected digital assets market growth to €5.6 trillion by 2030 is driving a regulatory "race to the top", with jurisdictions competing on sophistication rather than laxity.

Düsseldorf, Germany – November 12, 2025 – At the Singapore FinTech Festival, Chartered Investment today released thorough analysis examining how major global jurisdictions are defining the regulatory future of digital assets.

The $5.6 trillion question facing the industry

"Capital markets stand at a critical juncture," said Daniel Maier, Managing Director and Co-Founder of Chartered Investment Germany GmbH. "The $5.6 trillion question facing the industry is whether jurisdictions can reach regulatory sophistication while fostering innovation. As blockchain technology continues to mature and institutional adoption accelerates, regulatory frameworks worldwide are evolving from patchwork enforcement actions to comprehensive legal structures that enable tokenization at scale."

The analysis highlights a fundamental tension: while blockchain networks are inherently borderless, regulation remains stubbornly territorial, creating a complex landscape that market participants must navigate with increasing sophistication. The study also suggests that while regulatory fragmentation persists, emerging convergence trends are beginning to create more predictable operating environments for institutional participants.

Implications for market participants

"This regulatory evolution represents both opportunity and challenge for market participants," noted Markus Fehn, Head of Strategy & Innovation at Chartered Investment. "Jurisdictions are aiming towards sophistication and clarity of their frameworks. This shift is creating new centers of excellence and reshaping global capital flows in digital assets."

About the research

The study reveals a critical transformation from fragmented enforcement to comprehensive legal frameworks across the European Union, Germany, Switzerland, Luxembourg, the United Kingdom, the United States, and Singapore. The comparative analysis was conducted by Chartered Investment's research team, examining regulatory frameworks, market definitions, and competitive positioning across major jurisdictions critical to the global digital assets ecosystem.

About Chartered Investment
Chartered Investment enables access to capital markets - both traditional and digital - by building compliant infrastructure and structuring investment solutions that are scalable, transparent, and execution-ready. The company supports issuers, asset managers, and financial institutions in navigating regulatory complexity and unlocking new formats of distribution. Whether through public offerings or private placements, tokenized instruments or conventional securities, Chartered Investment provides the architecture that turns innovation into action. Website: www.chartered-investment.com

The Singapore FinTech Festival takes place from November 12–14 2025 at the Singapore Expo (https://www.fintechfestival.sg/)

The full article is available for download on the Chartered Investment website:
https://chartered-investment.com/en/lp/whitepaper-how-major-jurisdictions-are-shaping-the-future-of-digital-assets/

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